

Zagreb, 26 April 2021

PRIVREDNA BANKA ZAGREB - DIONIČKO DRUŠTVO

Zagreb, Radnička cesta 50

Home Member State: Croatia

LEI: 549300ZHFZ4CSK7VS460

ISIN: HRPBZ0RA0004

TICKER: PBZ-R-A

Zagreb Stock Exchange - regular market

Croatian Financial Services Supervisory Agency

Zagreb, Franje Račkoga 6

Zagreb Stock Exchange

Zagreb, Ivana Lučića 2a

Re: Notification of the Annual General Meeting of Privredna banka Zagreb d.d.

Please be advised that the Annual General Meeting of Privredna banka Zagreb d.d. was held on 26 April 2021. On this occasion, the Annual General Meeting reached all the proposed decisions in line with the proposal attached to the notice of the Annual General Meeting published on the web sites of the Croatian Financial Services Supervisory Agency - Official Register of Regulated Information, Zagreb Stock Exchange, Hina, court registry, and the Bank.

The Annual General Meeting adopted, inter alia, the Decision on the withdrawal from listing (delisting) of shares of Privredna banka Zagreb d.d. from the regulated market - Zagrebačka burza d.d. and the Decision authorising the Management Board of the Bank to acquire own shares.

Privredna banka Zagreb d.d. withdraws from listing on the regulated market – Zagrebačka burza d.d. Zagreb, all the listed shares, namely 19,074,769 (in words: nineteen million seventy-four thousand seven hundred and sixty-nine) ordinary shares with a nominal value of HRK 100.00, issued in dematerialised form and deposited in the Central Depository and Clearing Company Inc. under ticker PBZ-R-A, ISIN HRPBZ0RA0004.

According to the provisions of Art. 341, par. 3 of the Capital Market Act, the Bank will buy out the shares, at a fair price, from all the Bank's shareholders who voted, at the Annual General Meeting held on 26 April 2021, against the Decision on the withdrawal of shares of Privredna banka Zagreb d.d. from the regulated market of the Zagrebačka burza and who will require from the Bank, according to Art. 341, par. 5, that the Bank takes over their shares, and will do so no later than three months from the date of entry of the Decision on the withdrawal (delisting) of the shares of Privredna banka Zagreb d.d. from the regulated market – Zagrebačka burza in the court register.

Privredna banka Zagreb d.d.

Radnička cesta 50, HR-10000 Zagreb, Croatia; Phone +385 1 636 0000, Fax +385 1 636 0063; www.pbz.hr; SWIFT: PBZGHR2X. Registered at the Commercial Court in Zagreb under the number 080002817, statistical No. 3269841, TPIN (OIB) 02535697732, IBAN: HR64 2340 0091 0000 0001 3. Share capital in the amount of HRK 1,907,476,900.00 has been fully paid in and divided into 19,074,769 shares, nominal value HRK 100.00 each. Management Board: Dinko Lucić (President), Alessio Cioni (Deputy President), Andrea Pavlović, Antonio Bergalio, Darko Drozdek, Draženko Kopjar, Supervisory Board: Ignacio Jaquotot (President)

Given that the Bank's shares were traded on more than one third of trading days in the last three months prior to the publication of the notice of this Annual General Meeting in the journal of Privredna banka Zagreb d.d., the fair price has been set at HRK 832.45 per share, calculated as the weighted average of all the prices achieved on the regulated market in the last three months prior to the publication of the notice of the Annual General Meeting, in line with Article 341, par. 9 of the Capital Market Act.

By the Decision authorising the Management Board of the Bank to acquire own shares, the General Meeting of Privredna banka Zagreb d.d. authorised the Management Board of the Bank to acquire own shares from the Bank's shareholders who voted, at the Annual General Meeting of the Bank held on 26 April 2021, against the Decision of the General Meeting on the withdrawal of the Bank's shares from the regulated market – Zagrebačka burza d.d., without any further consents of the General Meeting of the Bank.

Privredna banka Zagreb d.d.