

Zagreb, March 10<sup>th</sup> 2021

PRIVREDNA BANKA ZAGREB - DIONIČKO DRUŠTVO

Zagreb, Radnička cesta 50

Home Member State: Croatia

LEI: 549300ZHFZ4CSK7VS460

ISIN: HRPBZ0RA0004

TICKER: PBZ-R-A

Zagreb Stock Exchange - regular market

**Croatian Financial Services Supervisory Agency**

Zagreb, Franje Račkoga 6

**Zagreb Stock Exchange**

Zagreb, Ivana Lučića 2a

**Subject: Information on fair compensation pursuant to Article 476, paragraph 2 of the Capital Market Act - other information**

Privredna banka Zagreb d.d. (hereinafter: the Bank) has published a notice of the General Meeting of the Bank that will be held on 26 April 2021. The mentioned Notice of the General Meeting includes also the draft Decision on the withdrawal (delisting) of the shares of Privredna banka Zagreb d.d. from the regulated market – Zagreb Stock Exchange Inc. (hereinafter: the Decision). According to the provision of Article 341, par. 3 of the Capital Market Act, par. 2 of the Decision lays down that the Bank shall buy out the shares, at a fair price, from all the Bank's shareholders who vote against the Decision and require from the Bank, according to Art. 341, par. 5 of the Capital Market Act, that the Bank takes over their shares, and shall do so no later than three months from the date of entry of the Decision in the court register. Par. 3 of the Decision sets out that the fair price shall be the average price of the Bank's shares achieved on the regulated market, calculated as the weighted average of all the prices achieved on the regulated market in the last three months prior to the publication of the notice of the General Meeting in the Bank's bulletin, in line with Article 341, par. 9 of the Capital Market Act. Further to the foregoing, the Bank would like to inform the shareholders that the Notice of the General Meeting was published on the website of the court register, as the Bank's bulletin, on 9 March 2021. The Bank has requested Zagreb Stock Exchange Inc. to calculate the average price of the Bank's shares achieved on the regulated market in the period of three months preceding the publication of the Notice of the General Meeting on the website of the court register (9 March 2021), calculated as the weighted average of all the prices achieved on the regulated market in the mentioned period. According to the calculations made by Zagreb Stock Exchange Inc., the price to be paid by the Bank to the Bank's shareholders who vote against the Decision and require from the Bank to take over their shares equals HRK 832.45 per share.

Privredna banka Zagreb d.d.

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**Privredna banka Zagreb d.d.**

Radnička cesta 50, HR-10000 Zagreb, Croatia; Phone +385 1 636 0000, Fax +385 1 636 0063; www.pbz.hr; SWIFT: PBZGHR2X. Registered at the Commercial Court in Zagreb under the number 080002817, statistical No. 3269841, TPIN (OIB) 02535697732, IBAN: HR64 2340 0091 0000 0001 3. Share capital in the amount of HRK 1,907,476,900.00 has been fully paid in and divided into 19,074,769 shares, nominal value HRK 100.00 each. Management Board: Dinko Lucić (President), Alessio Cioni (Deputy President), Andrea Pavlović, Antonio Bergalio, Darko Drozdek, Draženko Kopljar, Supervisory Board: Ignacio Jaquotot (President)